**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2021**

**Subject:** Tap Issue

**(INVESTEC BANK LIMITED – “IBL162”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 23 April 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Tap Amount** R 525,000,000

**Total Amount Following Tap Issue** R 1,025,000,000

**Bond Code** IBL162

**Nominal Issued** R 525,000,000

**Issue Price** 100.13197%

**Coupon** 4.817% (3 Month JIBAR as at 13 Apr 2021 of 3.667% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2024

**Books Close Date** 4 July, 4 October, 4 January, 4 April

**Interest Payment Date(s)** 13 July, 13 October, 13 January, 13 April

**Last Day to Register** by 17:00 on3 July, 3 October, 3 January, 3 April

**Issue Date** 23 April 2021

**Date Convention** Following

**Interest Commencement Date** 13 April 2021

**First Interest Payment Date** 13 July 2021

**ISIN No.** ZAG000175159

**Additional Information** Senior Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000